

National Code: FNS50322

Diploma of Finance and Mortgage Broking Management

CRICOS Course Code: 111021E



This qualification reflects management roles in finance and mortgage broking where work is undertaken independently, through an aggregator, or involves managing a workplace team. Individuals are expected to apply theoretical knowledge and specialised skills in a range of situations and to display initiative and judgement in planning activities. They have autonomy in performing complex technical operations and may be responsible for the work of others within broad but generally well-defined parameters. This course will provide an understanding of some of the critical aspects in the finance and mortgage broking industry while meeting the licensing requirements for mortgage brokers outlined in ASIC's Regulatory Guide 206 (RG 206).

Entry Requirements

- Must be 18 years of age on commencement

Academic Requirements:

- Successful completion of Year 12 or equivalent and /or above

English Language (International Students):

- IELTS 6.0 or higher with a minimum score of 5.5 in each band OR
- Equivalent English level scores (e.g. PTE, TOEFL, EAP, CE etc.)

Course Structure

- 4 Terms - 52 weeks (including holidays), 40 contact weeks
- Requires Completing 15 Units of Competency (10 core plus 5 electives)

- BSBTWK503 Manage meetings (Elective)
- BSBSUS511 Develop workplace policies and procedures for sustainability (Elective)
- BSBCMM511 Communicate with influence (Elective)
- FNSCUS511 Develop and maintain professional relationships in financial services industry (Core)
- FNSFMB513 Present credit options to clients with special financial circumstances (Core)
- FNSFMB512 Identify and develop credit options for clients with special financial circumstances (Core)
- FNSFMB412 Identify client needs and present broking options (Core)
- FNSFMB411 Prepare loan applications on behalf of clients (Core)
- FNSFMK515 Comply with financial services regulation and industry codes of practice (Core)
- FNSFMB514 Implement complex loan structures (Core)
- FNSINC411 Conduct work according to professional practices in the financial services industry (Core)
- FNSINC514 Apply ethical frameworks and principles to make and act upon decisions (Core)
- BSBOPS502 Manage business operational plans (Elective)
- BSBLDR523 Lead and manage effective workplace relationships (Elective)
- FNSRSK511 Undertake risk identification (Core)

Contact Us:

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Why Study at BIC?

By gaining expert-level practical knowledge, skills and expertise, you will grow as a professional and have a certification to make you more attractive to prospective interviewers. At BIC, we offer the tools to get ahead.

Course Pathways

After successful completion of this qualification, you could obtain positions such as:

Mortgage Broker Credit Assessment Officer

Mortgage Lender/Representative

Customer Service Officer

Course Fees

Tuition Fee: \$15,650 (\$3,912.50 per Term)

Application fees: \$200 * Non-Refundable

Material Fees: \$200 Per term

2023	Term Dates	Intake Dates
Term 1	9th Jan to 19th Mar	10th Jan, 27th Feb
Term 2	3rd Apr to 11th Jun	3rd Apr, 15th May
Term 3	26th Jun to 3rd Sep	26th Jun, 7th Aug
Term 4	18th Sep to 26th Nov	18th Sep, 6th Nov



Australian College of Hospitality
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